

Follett Destiny®

What's New in Destiny
Version 16.0



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Destiny 16.0 Features

Welcome to Destiny® v16.0. This new version incorporates many of your suggestions, and we're confident you'll find the enhanced features and functions meet your needs. We continue to improve Destiny® Discover™ for today's students, teachers and librarians.

We know you'll want to start using these enhancements right away.

Important: To update to the latest version of Destiny, you must be on Destiny v12.0 or later. If you have a version of Destiny earlier than v12.0, you must first update to Destiny v12.0 before you can update to v16.0.

Note: Some Destiny Discover features will not be completely visible to customers who have earlier versions of the software installed, until they upgrade to Destiny v16.0.

All Destiny Products

[Upload Patron Pictures at the District Level](#): In addition to importing patron pictures at the site level, you can now import them at the district level.

[Improved District Access Level Management](#): Push one or more access levels to an individual site, a group of sites, or the entire district.

[Support for Current Microsoft Excel® File Format](#): All Destiny reports now use the most current Excel format.

Destiny Library Manager and Destiny Discover

[Lexile Service Update](#): The Reading Program Service now offers improvements in searching and displays the most up-to-date Lexile values.

[Expanded Reviews](#): Destiny review length is now increased from 1,000 to 2,000 characters.

[Spine Label Improvements](#): A new label stock is available for printing spine labels.

[OverDrive Integration Enhancements](#): Now, Destiny automatically integrates MARC records for OverDrive eBooks and audiobooks.

[Limit Task Options](#): Ensure daily functions are not impacted by scheduled maintenance jobs.

[Enhancements to Current Checkouts/Fines – Reports and Notices](#): Add cover images next to titles on checkouts/fines reports and notices.

[Support for Web Accessibility](#): Destiny now supports web accessibility guidelines for the Americans with Disabilities Act (ADA).

[*eBook and Audiobook Experience Simplified*](#): Destiny now provides an easier eBook/Audiobook experience to drive increased Follett digital content usage.

Destiny Resource Manager

[*Components Enhancements*](#): It is now easier to find resources that have associated components by doing a keyword search for the component. You can also add a price.

[*New Reports for Components and Containers*](#): Resource Manager now provides reports to support your purchasing needs.

[*Report Builder Enhancements*](#): Expand your reporting capabilities with a new report, checkboxes and a template selector.

[*Add Levels Under the Textbooks Branch*](#): Now, in the Textbooks branch, you can group textbooks by type.

[*Mark Consumables as Lost*](#): You can now mark consumables as lost at the site level, as well as create fines for these items.

[*Ability to Choose Textbook Barcode Symbology*](#): Automatically assign barcode numbers to library materials, instructional media materials, textbooks, patrons, resources and locations.

[*Bulk Delete Unbarcoded Materials*](#): You can now bulk delete unbarcoded materials at the district level.

[*Set Up Refund Notifications*](#): Deliver an email to the person in charge of certain resources when a refund is generated.

[*Increased Title and Description Fields to 150 Characters*](#): The textbook Title and resource Description fields now hold more characters.

[*Export Resources*](#): Export some or all of the records in your database.

[*Add Order Numbers to Transfers*](#): To better track and organize your resource transfers, you can now use an Order Number field.

[*New Duplicate Barcodes Report*](#): Run the new Duplicate Barcodes report to identify any duplicate barcodes that are causing issues.

Destiny Analytics

[Improvements to Sharing](#): Share customized analyses, dashboards and reports.

[Customization Enhancements](#): Save your preferences when you customize your Analytics Dashboard.

All Products

All Products

Upload Patron Pictures at the District Level

Feature Description

In the past, you could only import patron pictures at the site level. Now in Destiny, you can also import them at the district level.

Note: When importing patron pictures at the site level, the patron Barcode is used; at the district level, the patron District ID is used.

Feature Information

Before you begin:

Before you upload multiple patron pictures, you need to:

- Create a picture-to-patron map file, including patron District IDs.
- Gather all the patron image files you want to upload.
- Create a zip file that contains the picture-to-patron map file and all the patron images to upload (Supported file types are .gif, .jpg, .jpeg and .png. Files must be at the root of the zip file).

Note: The maximum file upload size is 500 MB.

To upload patron pictures at the district level:

1. Log in as a district user with the *Manage Patrons for the District* permission.



2. Click **Log In**, then enter your **User Name** and **Password**.



3. Go to **Back Office > Upload Patron Pictures**.
4. Depending on your operating system, click **Browse** or **Choose File**.
5. Select the zip file you want to upload, and then click **Open**.
6. Click **Upload Pictures**.
7. On the Job Manager page, select **Refresh List**.
8. Find your job in the list, and when upload is complete, click **View**. All pictures added successfully appear.



All Products

Support for Current Microsoft Excel File Format

Feature Description

Destiny now uses the .xlsx file extension for all reports that support Microsoft Excel output. The previous .xls extension exported 65,000 rows of information; the new .xlsx extension uses 1 million rows of information.

Feature Information

To download a spreadsheet file in .xlsx format for any Destiny report that supports Excel output:

1. Create a report, or go to Report Manager to find a saved one.
2. On the Report Manager page, find the report you just ran, and then click **View**.
3. Click **Excel® File** to open or save the .xlsx spreadsheet file.

Job Report 1
Site George Washington High School
Started 6/7/2018 9:19 AM
Options Library - Copies

Description

[View Report](#)
[Download XML File](#)
[Download Excel® File](#)

Process completed 6/7/2018 9:20 AM

All Products

Improved District Access Level Management

Feature Description

The Destiny Admin can now push one or multiple access levels to a single site, a select group of sites, or the entire district.

For example, if you update the Staff access level for a new high school librarian, you have the option of pushing the edited access level to only that school, a combination of schools, all high schools, or the entire district.

Note: Site-created custom access levels and resource groups are no longer removed. You can push all access levels except the District Warehouse access level.

Feature Information

To push an access level(s) from the district:

Note: This can only be done if **Setup initial access levels for users here** is selected.

1. Log in as a Destiny Admin.
2. Go to **Setup > District Options > Access Levels > Edit**.

Destiny Administrator Log Out Help

Home > Update District Options > Access Levels

How do I... ?

Your last SQL backup was on 6/20/2018 7:47 PM server time.

Setup initial access levels for users here. The access levels will be applied to new sites. Existing sites will continue to use the Access Levels setup in Back Office. However, you can update the site settings by selecting the access levels and clicking Push to update the entire district, a select group of sites, or a single site.

Levels setup in Back Office. However, you can update the site settings by selecting the access levels and clicking Push to update the entire district, a select group of sites, or a single site.

District defined access levels will be applied to **all** sites. Site Administrators will be able to assign rights but will be unable to edit them.

(Note: the above options do not apply to the District Warehouse Access Levels)

Push

<input type="checkbox"/> Administrator	<input type="checkbox"/>
Administrator (District Warehouse Access Level)	<input type="checkbox"/>
<input type="checkbox"/> Guest	<input type="checkbox"/>
<input type="checkbox"/> Library Administrator	<input type="checkbox"/>
<input type="checkbox"/> Library Staff	<input type="checkbox"/>
<input type="checkbox"/> Patron <input checked="" type="checkbox"/> Default Access Level	<input type="checkbox"/>
<input type="checkbox"/> Resource Administrator	<input type="checkbox"/>
Resource Administrator (District Warehouse Access Level)	<input type="checkbox"/>
<input type="checkbox"/> Summer Inventory	<input type="checkbox"/>
<input type="checkbox"/> test	<input type="checkbox"/>
<input type="checkbox"/> Textbook Administrator	<input type="checkbox"/>
Textbook Administrator (District Warehouse Access Level)	<input type="checkbox"/>

Add Access Level

3. Select **Setup initial access levels for users here.**
4. Add, edit or review access levels and associated permissions, as needed.
5. Select the checkbox(es) of the access level(s) you want to push.

Destiny Administrator [Log Out](#) [Help](#)

Home > Update District Options > Access Levels How do I... ?

Your last SQL backup was on 6/20/2018 7:47 PM server time.

Setup initial access levels for users here. The access levels will be applied to new sites. Existing sites will continue to use the Access Levels setup in Back Office. However, you can update the site settings by selecting the access levels and clicking Push to update the entire district, a select group of sites, or a single site.

Levels setup in Back Office. However, you can update the site settings by selecting the access levels and clicking Push to update the entire district, a select group of sites, or a single site.

District defined access levels will be applied to **all** sites. Site Administrators will be able to assign rights but will be unable to edit them.

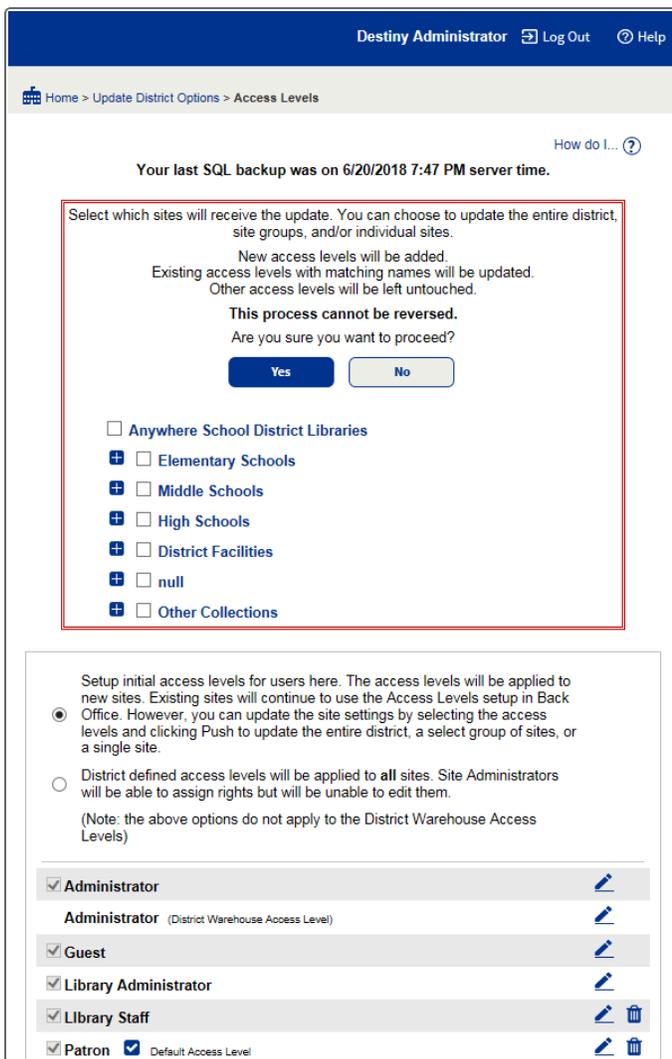
(Note: the above options do not apply to the District Warehouse Access Levels)

[Push](#)

<input checked="" type="checkbox"/> Administrator	Edit
Administrator (District Warehouse Access Level)	Edit
<input checked="" type="checkbox"/> Guest	Edit
<input checked="" type="checkbox"/> Library Administrator	Edit
<input checked="" type="checkbox"/> Library Staff	Edit Delete
<input checked="" type="checkbox"/> Patron <input checked="" type="checkbox"/> Default Access Level	Edit Delete
<input type="checkbox"/> Resource Administrator	Edit
Resource Administrator (District Warehouse Access Level)	Edit
<input type="checkbox"/> Summer Inventory	Edit Delete
<input type="checkbox"/> test	Edit Delete
<input type="checkbox"/> Textbook Administrator	Edit
Textbook Administrator (District Warehouse Access Level)	Edit

[Add Access Level](#)

6. Click **Push**.



7. Select the checkbox(es) of the site(s) you want to push the access level(s) and associated permission(s) to.

The following appears: "**Warning:** This process cannot be reversed."

8. Click **Yes**.

Destiny Library Manager

Library Manager

16.0 Lexile Service Update

Feature Description

Follett has updated the Lexile Reading Program Service to ensure that your collection only shows the current Lexile measure for any title. Lexile measures appear in Search Results and Title Details.

Search Results

The screenshot displays the Follett Destiny Library Manager interface. At the top, there is a navigation bar with options like Home, Dashboard, Catalog, Circulation, Reports, Back Office, and New Message(s). Below this is a search bar and a sidebar with various search options. The main content area shows search results for a query in George Washington High School. The search criteria include 'Searched for (history). Searched Lexiles from 800L to 1000L.' The results list shows 'Titles: 176 - 188 of 188' sorted by Relevance. A specific title, 'Star spotters : telescopes and observatories', is shown with its details, including the Lexile measure 'Lexile: 1000L', which is highlighted with a red box.

Title Details

Library Search

- Destiny Quest
- Destiny Discover
- WebPath Express
- Digital Resources
- Standards Search
- Add Title
- Resource Lists
- Import Titles
- Export Titles
- Titlewave
- Update Titles
- Update Copies
- Import Authority
- Manage Authority
- Manage Subjects
- Search Setup

Français

Español

How do I... ?

Title Details
MARC View
Reviews
Copies



Star spotters : telescopes and observatories

David Jefferis.
(Series: Exploring our solar system)

Call #: 522 JEF Local copies available: 1 of 1.
Off-site copies available: 3 of 3. [See all...](#)

Provides an introduction to telescopes and observatories, answering questions about the **history** of star spotting, how light travels through space, how optical telescopes work, x-ray astronomy, and related topics.

 TitlePeek™

Selected List: [Add to This List](#)

Explore | Quiz Info | Additional Info | Publication Info | Awards

Explore!

- View all similar titles in Titlewave [Find it](#)
- X-ray astronomy [WebPath Express](#)
- Telescopes [Find it](#) [WebPath Express](#)
- Outer space -- Exploration [Find it](#) [WebPath Express](#)
- Titles by: Jefferis, David. [Find it](#)
- Series: Exploring our solar system [Find it](#)
- Series: Jefferis, David. Exploring our solar system. [Find it](#)

Quiz Info

Accelerated Reader®	Quiz Number: 129194EN	Points: 1.0 pts.
	Reading level: 6.2	Interest level: MG

Additional Info

- Includes index.
- Wilson's Children, October 2010
- School Library Journal, May 2009
- Library Media Connection, October 2009
- Reading grade level: 6.9.
- Interest grade level: 5-8 Follett Library Resources.

• Lexile Service: 1000L

[Edit Title](#)

[Convert](#)

[Duplicate It](#)

[Delete Title](#)

[Add Copies](#)

[Add to Wish List](#)

[Recommend](#)

[Update Image](#)

[Edit Quiz Info](#)

[Site Subjects](#)

[Digital Resources](#)

[Hold It](#)






Note: Lexiles appearing in Destiny are the most current values available from MetaMetrics.

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12220A v16.0 9/18/2018

Library Manager

Expanded Reviews

Feature Description

Destiny Classic has increased the number of characters you can enter when reviewing materials from 1,000 to 2,000. A new counter tracks the characters.

Feature Information

Patrons can enter ratings and reviews for all materials in Destiny.

To add a review:

1. Go to **Catalog > Library Search**, and search to find a title you want to review.
2. Click the title.
3. Click the **Reviews** sub-tab.
4. On the Reviews page, click **Add Review**.
5. Select the desired number of stars to rate the title (one to five, with five being the highest).
 - One star: **Poor**
 - Two stars: **Fair**
 - Three stars: **OK**
 - Four stars: **Good**
 - Five stars: **Awesome**

The screenshot shows the 'Follett Destiny' interface. The top navigation bar includes 'Home', 'Dashboard', 'Catalog', 'Circulation', 'Reports', 'Back Office', and 'New Message(s)'. The main content area is titled 'Library Search' and shows the 'Add Review' form for the book 'Cooking with the cat' by Worth, Bonnie. The form includes a rating section with five stars, a text area for comments, and a character count of 29 / 2000. The 'Enter your comments below...' field is highlighted with a red box.

6. In the review comments field, type your comments (up to 2,000 characters).
7. Click **Save**.

Library Manager

Spine Label Improvements

Feature Description

Destiny has added a new label stock, "Zebra 4000T – 83258 (spine-vertical)," for printing spine/pocket labels. Use it with the Zebra TLP 2824 PLUS printer.

Feature Information

To print spine pocket labels:

1. Go to **Reports > Library Reports > Labels > Spine/Pocket Labels**.
2. On the Create Spine/Pocket Labels page, select the appropriate options.
3. At the **Label Stock** drop-down, select **Zebra 4000T - 83258 (spine-vertical)**, and click **Print Labels**.

The screenshot shows the 'Create spine/pocket labels...' form in the Follett Destiny system. The 'Label Stock' dropdown menu is highlighted with a red box, showing 'Zebra 4000T – 83258 (spine-vertical)' selected. Other visible options include 'Sort by Call Number', 'Based on List', 'Output Options' (Use label stock selected), 'Call number font size 12 pt', and 'Spine Labels' checkbox.

Notes:

- This label stock prints most successfully when used with Chrome and Firefox web browsers.
- Follett does not sell or support the Zebra TLP 2824 PLUS printer or its associated paper label stock, number 83258.

Library Manager

OverDrive Integration Enhancements

Feature Description

Follett has enhanced Destiny's integration with OverDrive. Now, you do not have to import MARC records for OverDrive eBooks and audiobooks – the system automatically adds or deletes records based on the OverDrive titles you own.

Skipped Overdrive title: "OS X Mountain Lion Pocket Guide" already exists.
Skipped Overdrive title: "Git Pocket Guide A Working Introduction" already exists.
Skipped Overdrive title: "Innocence (with bonus short story Wilderness) A Novel" already exists.
Skipped Overdrive title: "CSS Fonts Web Typography Possibilities" already exists.
Skipped Overdrive title: "HTML5 Pocket Reference Quick, Comprehensive, Indispensable" already exists.
Skipped Overdrive title: "Command Authority Jack Ryan Series, Book 16" already exists.
Skipped Overdrive title: "Oracle Essentials Oracle Database 12c" already exists.
Added Overdrive title: "RESTful Web APIs Services for a Changing World"
Skipped Overdrive title: "The Tale of Peter Rabbit" already exists.
Skipped Overdrive title: "Fantastic Mr. Fox and Other Animal Stories Includes Esio Trot, The Enormous Crocodile & The Giraffe and the Pelly and Me" already exists.
Skipped Overdrive title: "We Are Water A Novel" already exists.
Skipped Overdrive title: "3 Jack Reacher Novellas (with bonus Jack Reacher's Rules) Deep Down; Second Son; High Heat; Jack Reacher's Rules" already exists.
Skipped Overdrive title: "Deep Down A Jack Reacher Novella" already exists.

Local copy count: 1. Follett Digital copy count: 20.
Skipped Follett Digital title: "5th Wave, The" already exists. [Manage Destiny Copies] Local copy count: 1. Follett Digital copy count: 9.
Skipped Follett Digital title: "The book of Cthulhu (EPUB) tales inspired by H.P. Lovecraft" already exists. [Manage Destiny Copies] Local copy count: 0. Follett Digital copy count: Unlimited.
Skipped Follett Digital title: "Autism" already exists. [Manage Destiny Copies] Local copy count: 0. Follett Digital copy count: Unlimited.
Skipped Overdrive title: "APIs A Strategy Guide" already exists.
Skipped Overdrive title: "CSS Pocket Reference Visual Presentation for the Web" already exists.
Skipped Overdrive title: "Getting Started with OAuth 2.0" already exists.
Skipped Overdrive title: "HTML5 Cookbook" already exists.
Skipped Overdrive title: "MacRuby: the Definitive Guide Ruby and Cocoa on OS X" already exists.
Skipped Overdrive title: "Managing & Using MySQL Open Source SQL Databases for Managing Information & Web Sites" already exists.
Skipped Overdrive title: "Managing Infrastructure with Puppet" already exists.
Skipped Overdrive title: "Mastering Regular Expressions" already exists.
Skipped Overdrive title: "Orchard CMS Up and Running" already exists.
Skipped Overdrive title: "Practical JIRA Administration" already exists.
Skipped Overdrive title: "Practical PostgreSQL" already exists.

Also, Destiny now sends District ID information to OverDrive. OverDrive then assigns class sets to patrons based on Destiny District ID.

Note: Class sets do not appear in Destiny.

Feature Information

To control which MARC records are at the site level or district level by Library ID:

1. Go to **Back Office > Site Configuration > Site Info.**
2. Enter your **District OverDrive Website ID.**
3. Click **Run Report.**

What's New 16.0

OverDrive® Integration Settings [?](#)

District OverDrive® Website ID 100300 Override district setting

District OverDrive® Library ID 4425 Override district setting

District OverDrive® Authentication Name folletttest3 Override district setting

[Test Connection](#)

[Run Report](#)

Circulation Data [Share general \(anonymous\) circulation data with Follett School Solutions, Inc. \[?\]\(#\)](#)

Library Manager

Limit Task Options

Feature Description

An update to district functionality lets you prevent certain jobs from running during the school day. This ensures that daily functions are not impacted.

Tasks you can now limit:

- Follett Digital Update Jobs
- Accelerated Reader Update Jobs
- Reading Counts Update Jobs
- Lexile Update Jobs

Feature Information

To limit a task:

1. Log in as a Destiny Admin.
2. Go to **Setup > District Options > Limit Tasks > Edit** to see the District Tasks page.
3. Select the checkbox next to the job(s) you want to limit.

Destiny Administrator Log Out Help

Home > Update District Options > District Tasks

Your last SQL backup was on 6/13/2018 7:41 PM server time.

Prevent the following tasks from running between...

The hours of 8:00 AM and 3:00 PM Note: Please enter time in your region format. Example: 8:00 AM

On Sunday Monday Tuesday Wednesday Thursday Friday Saturday

Tasks

Delete a Site

Extract a Site

Change a Site's Site Type

Change district control of Access Levels

Obtain a Collection Statistics - Summary ?
Note: Users will still be able to run the "Collection Statistics - Historical" report

Obtain a Patron Statistics - Summary
Note: Users will still be able to run the "Patron Statistics - Historical" PDF report

Modify the "Hidden" flag on Circulation Type

Delete a Circulation Type

Run Report Builder reports
Note: Users will still be able to create and modify custom built reports.

Run Follett Digital Update Jobs

Run Accelerated Reader Update Jobs

Run Reading Counts Update Jobs

Run Lexile Update Jobs

It is recommended that the tasks listed above be prevented from running during normal circulation timeframes.

Save

4. Click **Save**.

Library Manager

Enhancements to Current Checkouts/Fines – Reports and Notices

Feature Description

When running a Current Checkouts/Fines report or notice, you can now include a cover image next to each title.

Feature Information

To show cover images for checked-out titles:

1. Go to **Reports > Library Reports > Circulation > Current Checkouts/Fines**.
2. In the "Set up a new report or notice" section, enter the appropriate information.
3. Next to **Format**, select **Notices -- Language: English**.
4. Click **Continue**.
5. Enter the appropriate information on the Limit page.
6. Click **Continue**.
7. Enter the appropriate information on the Details page. Under **Also Display...**, select the **Cover image** checkbox.
8. Click **Run Notices**.

The screenshot shows the 'Follett Destiny' interface. The breadcrumb trail is 'Library Reports > Current Checkouts/Fines'. The main content area is titled 'Overdue / Assigned Materials & Unpaid Fines/Notices' and has three tabs: '1. Format', '2. Limit', and '3. Details'. The 'Details' tab is active. The 'Distributed' section has 'Internally' selected. The 'Page layout' is set to 'Print 1 notice per page'. The 'Message' field contains a template: 'Dear [Patron Name], The following items are overdue. Please return them as soon as possible.' The 'Also Display...' section has the 'Cover image' checkbox checked, which is highlighted with a red box. Other options include 'Title for library materials', 'Price of checked out/overdue materials', 'Barcode', 'Phone number', 'Grade Level', and 'Homeroom'. At the bottom, there are 'Save Setup' and 'Run Notices' buttons.

Notes: For reports, the **Cover image** checkbox is deselected by default; for notices, it is selected.

Abigail Addison

Barcode: 2110205111

Notice: Overdue Materials, Assigned Resources, Unpaid Fines.

Dear Abigail Addison:

The following items are overdue. Please return them as soon as possible.

Unpaid Fines & Refunds					
<i>Fine</i>	<i>Call Num.</i>	<i>Barcode</i>		<i>Title</i>	<i>Amount Due</i>
5/15/2018	636.7 PAL	T 5954		The Howell book of dogs : the definitive reference to 300 breeds and varieties	\$25.49
Lost LM					
					Total: \$25.49

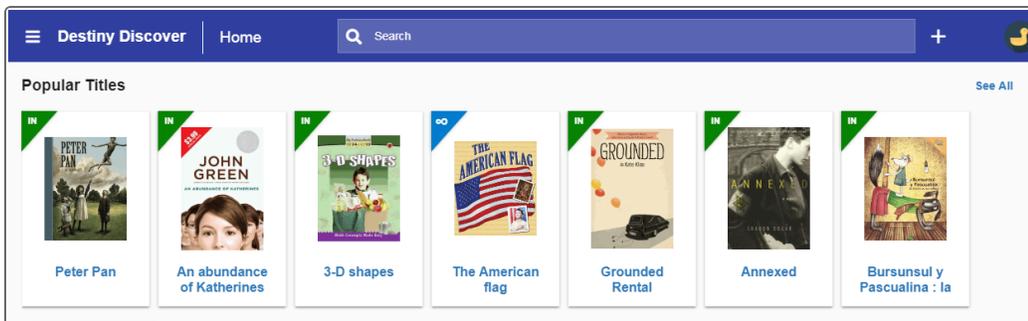
The cover image appears next to the title in the notice.

Destiny Discover

Support for Web Accessibility

Feature Description

In Destiny Discover, improvements have been made to support web accessibility guidelines for the Americans with Disabilities Act (ADA) and the Accessibility for Ontarians with Disabilities Act (AODA). The Voluntary Product Accessibility Template (VPAT) documentation will be available in Fall 2018. As a result of these improvements, you may notice minor changes to the user interface.



The Destiny Discover Help system has been revamped for ease of use. You can search for a topic via the Search bar, or click a category button to access commonly-used information.





To access the new Destiny Discover Help system, in the Destiny Discover header, click , and select **Help** in the slide-out menu.

Destiny Discover

New eBook and Audiobook Experience Simplified

Feature Description

The new reader functionality provides an easier eBook/audiobook experience for students and teachers to drive more usage of your Follett Digital content. All your existing Follett eBook and audiobook content opens automatically in the reader. There is nothing to install.

When your patrons use the Destiny Discover app for iOS, they will automatically be directed to the new reader experience. The first time a user opens a Follett eBook or audiobook, a screenshot with callouts introduces them to new functionality and user interface.

Highlights of the new reader include the following:

- Automatic sizing for optimal reading experience – there is no longer a need for pinching and zooming to resize an eBook when it opens
- Simplified functions and user interface for note taking, highlighting and searching within the eBook
- New support for offline access on Chromebooks – leverages the most popular 1:1 device in K-12 schools
- Easier process to download and read offline eBooks – utilizes browser storage (no special app required)
- New export notes functionality – export notes to Google or Microsoft cloud docs
- New Google search capability (select a word, and perform a Google search it)
- Faster and easier-to-use Destiny Discover experience on devices (same performance as desktop)

Additional resources to support you and your patrons are available in our [Resource Center](#) and also from Help when the user has opened an eBook or audiobook.

Destiny Resource Manager

Resource Manager

Components Enhancements

Feature Description

It is now easier to find resources that have components by doing a keyword search for the component name.

Also, you can now add a price to components. This will help you better track your component pieces and the value of items being lost or needing replacement. The Price field appears everywhere that component information does.

Feature Information

To search for resource components, and add price information:

1. Go to **Catalog > Resource Search > Search.**

Search for Resources and Items

Find all Search

Where Resource Contains Clear

2. Use the **Where Resource** drop-down to select **Keyword**, and enter your term in the field.
3. Select the appropriate resource.
4. Click the resource's **Details**.
5. Click **Components**.

*Component Save

*Quantity Cancel

Reference ID

Price

* = Required Field

Dell Inspiron 15 3000 N3710 2M Cache, up to 2.56 GHz Components...

	Quantity	Reference ID	Price		
AC adaptor	1				
Case	1	Bag101	\$9.95		
USB Changing Cable	1				

6. Add the **Price**.
7. Click **Save**.

Resource Manager

New Reports for Components and Containers

Feature Description

Resource Manager now provides reports to support your purchasing needs.

Resource Components report: Lists your resource-related components and quantities, displays counts and costs of components, and lets you find quantity issues.

Components are multiple items that should stay together. For example, a particular biology textbook might have a study guide and poster that go along with it, or a laptop might include a charging cable, mouse and bag.

Resource Containers report: Lists your container resources with their contents, and displays counts and costs of items in containers.

For example, say a high school has 10 laptop carts. A laptop cart is considered a container and a resource. The laptops are considered resources and contents of that container.

Feature Information

To run a Resource Components report:

1. Go to **Reports > Resource Reports**.
2. Under **Catalog -- Resources & Items**, click **Resource Components**. The Resource Components page appears.

Resource Components

For Napa Valley Unified School District ▼

Include resources/items with the following...

Resource Types	All Resource Types	<input type="button" value="Update"/>
Custodian	All Custodians	<input type="button" value="Update"/>
Department	All Departments	<input type="button" value="Update"/>
Funding Source	All Funding Sources	<input type="button" value="Update"/>

Purchase Price Greater than or equal to

Status

<input checked="" type="checkbox"/> Approved for Disposal	<input checked="" type="checkbox"/> No Longer in Use
<input checked="" type="checkbox"/> Available	<input checked="" type="checkbox"/> Out for Repairs
<input checked="" type="checkbox"/> Available for Parts	<input checked="" type="checkbox"/> Ready for Disposal
<input checked="" type="checkbox"/> Checked Out	<input checked="" type="checkbox"/> Retired
<input checked="" type="checkbox"/> In Transit	<input checked="" type="checkbox"/> Returned to Vendor
<input checked="" type="checkbox"/> In Use	<input checked="" type="checkbox"/> Stolen
<input checked="" type="checkbox"/> Lost	

Show Resource Summary ▼

Limit to resources / items where quantities do not match

3. Fill out the appropriate information.

Note: If you only want to see a list of items where the actual quantity differs from what should exist, select the **Limit to resources / items where quantities do not match** checkbox.

4. Click **Run Report**.
5. On the Report Manager page, click **Refresh List** and then **View**.
6. Click **Report** to view the report, or download it as an **XML** or **Excel** file.

Resource Components		Napa Valley Unified School District			
For selection details, see the final page of the report Resource Summary.					
cart Resources					
Component:	Reference ID:	Price:	Quantity:	Actual:	Difference:
Wireless Mouse			100	2	(98)
Dell 2000 Computers > Laptops > PC					
Component:	Reference ID:	Price:	Quantity:	Actual:	Difference:
Wireless mouse			330	1	(329)

To run a Resource Containers report:

1. Go to **Reports > Resource Reports**.
2. Under **Catalog -- Resources & Items**, click **Resource Containers**. The Resource Containers page appears.

Resource Containers

For Napa Valley Unified School District ▼

Include resources/items with the following...

Resource Types All Resource Types Update

Custodian All Custodians Update

Department All Departments Update

Funding Source All Funding Sources Update

Purchase Price Greater than or equal to ▼

Status

<input checked="" type="checkbox"/> Approved for Disposal	<input checked="" type="checkbox"/> No Longer in Use
<input checked="" type="checkbox"/> Available	<input checked="" type="checkbox"/> Out for Repairs
<input checked="" type="checkbox"/> Available for Parts	<input checked="" type="checkbox"/> Ready for Disposal
<input checked="" type="checkbox"/> Checked Out	<input checked="" type="checkbox"/> Retired
<input checked="" type="checkbox"/> In Transit	<input checked="" type="checkbox"/> Returned to Vendor
<input checked="" type="checkbox"/> In Use	<input checked="" type="checkbox"/> Stolen
<input checked="" type="checkbox"/> Lost	

Run Report

3. Fill out the appropriate information.
4. Click **Run Report**.
5. On the Report Manager page, click **Refresh List** and then **View**.

6. Click **Report** to view the report, or download it as an **XML** or **Excel** file.

Resource Containers								Napa Valley Unified School District	
For selection details, see the final page of the report Item Details.									
cart									
Resources									
Item Info:									
Site:	Barcode:	Status:	Condition:	Home Location:	Department:	Custodian:	Funding Source:	Price:	
AHES	00000000000047	Checked Out	Usable	Computer lab		Alves, Destiny		\$49.00	

Quantity: 0									
	Barcode:	Resource Name:	Status:	Condition:	Home Location:	Price:			
<hr/>									
Item Info:									
Site:	Barcode:	Status:	Condition:	Home Location:	Department:	Custodian:	Funding Source:	Price:	
johnsite	00000000000048	In Transit	Usable			Principal		\$49.00	

Quantity: 0									
	Barcode:	Resource Name:	Status:	Condition:	Home Location:	Price:			
<hr/>									
Item Info:									
Site:	Barcode:	Status:	Condition:	Home Location:	Department:	Custodian:	Funding Source:	Price:	
johnsite	00000000000049	In Transit	Usable			Principal		\$49.00	

Quantity: 0									
	Barcode:	Resource Name:	Status:	Condition:	Home Location:	Price:			
<hr/>									
Item Info:									
Site:	Barcode:	Status:	Condition:	Home Location:	Department:	Custodian:	Funding Source:	Price:	
AHES	00000000000050	Available	Usable	Computer lab		Alves, Destiny		\$49.00	

Quantity: 0									
	Barcode:	Resource Name:	Status:	Condition:	Home Location:	Price:			

Resource Manager

Report Builder Enhancements

Feature Description

The Report Builder enhancements expand your reporting capabilities as follows:

New report:

- Resource - Classes Report:** The new Resource - Classes Report lets you find resource shortages and surpluses at each school.

New checkboxes:

- Date Last Accounted For:** The Resource - Items Report now helps you report on lost copies.
- Unpaid Resource Fines:** The General - Statistics report now lets you include the total amount of unpaid resource fines.
- Resource Fines Count:** The Patron - Transaction Summary Report now adds the count of fines related to resources.

New template selector:

- Template drop-down:** You can now filter down to a resource type within the following reports: Resource - Statistics, General - Statistics and Patron - Transaction Summary.

Feature Information

For all features, go to **Reports > Report Builder**, then click **New Report** to view the enhancements.

Resource - Classes Report

- Go to **Resource > Classes >** .

Resource - Classes Report ← →

Step 1 of 7: Choose the information you wish to include in your report. Cancel

Department Information Select All Clear All

Department Name

Class/Section Information Select All Clear All

Checkouts Start Class Starts Section
 Class Ends Loan Period Description Textbooks Due
 Class ID Meeting Days
 Class Name Period

Teacher Information Select All Clear All

Barcode - Teacher Teacher Name

Template

Resources ▼

Name Information Select All Clear All

Depreciable Life (years) Displayable Name Resource Type
 Depreciation Convention Instructional Classification
 Description Replacement Price

Student Information Select All Clear All

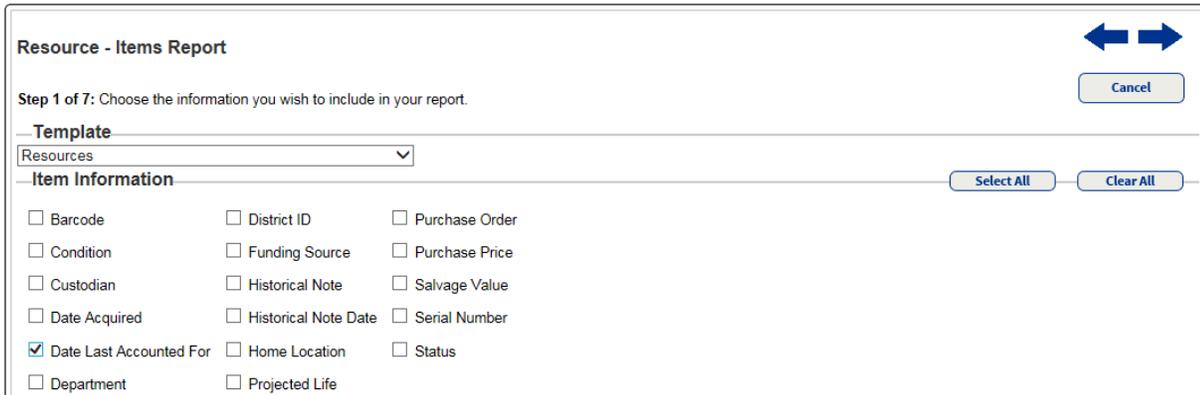
Barcode - Student Homeroom Student Name - First
 District ID Nickname Student Name - Last
 Grade Level Patron Status Student Name - Middle

2. Run a Resource - Classes Report to find resource shortages and surpluses at each school.

Note: For this report to be meaningful, class schedule information must be loaded, and class/resource associations must be defined.

Date Last Accounted For

1. Go to **Resource > Items** > .



Resource - Items Report 

Step 1 of 7: Choose the information you wish to include in your report. Cancel

Template

Resources ▼

Item Information Select All Clear All

Barcode District ID Purchase Order
 Condition Funding Source Purchase Price
 Custodian Historical Note Salvage Value
 Date Acquired Historical Note Date Serial Number
 Date Last Accounted For Home Location Status
 Department Projected Life

2. Select the **Date Last Accounted For** checkbox to help report on lost items.

Unpaid Resource Fines

1. Go to **General > Statistics** > .



General - Statistics 

Step 1 of 7: Choose the information you wish to include in your report. Cancel

Patron Statistics Select All Clear All

Patron Count Other Unpaid Fines Amount

Template

Resources ▼

Resource Statistics Select All Clear All

Resource Items Out Count Resource Items Owned Count Resource Name Records Count
 Resource Items Overdue Count Resource Purchase Price Amount Resource Unpaid Fines Amount

2. Use the **Template** drop-down to select a resource type.
3. Select the **Resource Unpaid Fines Amount** checkbox to include the total amount of unpaid resource fines in your report.

Resource Fines Count

1. Go to **Patron > Transaction Summary >** .

Patron - Transaction Summary Report 

Step 1 of 7: Choose the information you wish to include in your report.

Patron Information

User Defined 1 Graduation Year Note - General
 Barcode - Patron Homeroom Note - Important
 Birth Date Locker # Patron Type
 Date Added/Updated Name - First Status
 District ID Name - Last Teacher Name
 Gender Name - Middle User Defined 2
 Grade Level Nickname User Defined 5

Template

Resources

Current Transaction Counts

Library Copies Out Media Copies Out Resource Items Overdue
 Library Copies Overdue Media Copies Overdue Textbook Copies Out
 Library Fines Count Other Fines Count Textbook Copies Overdue
 Library Holds Resource Fines Count Textbook Fines Count
 Media Bookings Resource Items Out

2. Use the **Template** drop-down to select a resource type.
3. Select the **Resource Fines Count** checkbox to add the count of fines related to those resources to your report.

Resource - Statistics Report Template drop-down

1. Go to **Resource > Statistics >** .

Resource - Statistics Report 

Step 1 of 7: Choose the information you wish to include in your report.

Template

Resources

Resource Information

Description Displayable Name Resource Type

Circulation Statistics

Checkouts - Local Departments Checkouts - Local Patrons Checkouts - Off-site Locations
 Checkouts - Local Locations Checkouts - Off-site Departments Checkouts - Visiting Patrons

Item Information

Current Approved for Disposal Current Lost Current Retired
 Current Available Current No Longer in Use Current Returned to Vendor
 Current Available for Parts Current On Order Current Stolen
 Current Checked Out Current Out for Repairs
 Current In Use Current Ready for Disposal

2. Use the **Template** drop-down to select a resource type you want to run statistics on.

Resource Manager

Add Levels Under the Textbooks Branch

Feature Description

In Resource Manager, templates let you organize your resources by type to better track them. Now, in the Textbooks branch, you can group textbooks by type. For example, create templates for math, science and English.

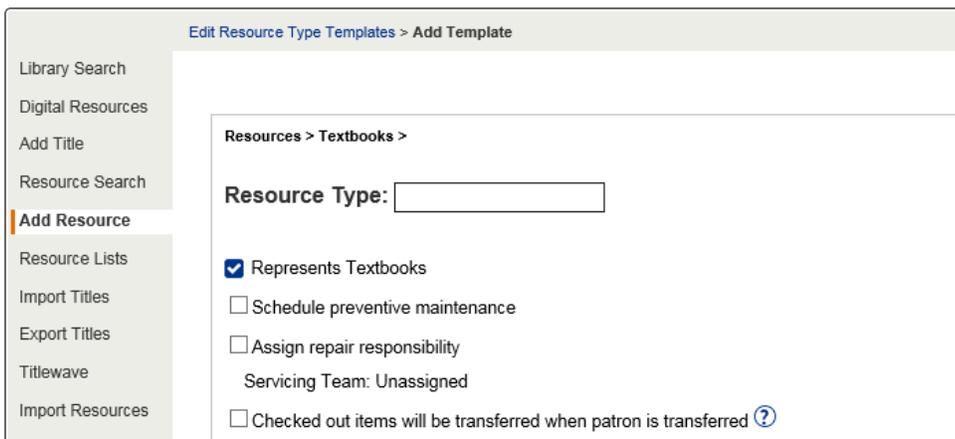
Feature Information

To add a level to the Textbooks branch of your resource tree:

1. Go to **Catalog > Add Resource > Edit Templates.**



2. Next to **Textbooks**, click . The following appears.



Note: The **Represents Textbooks** checkbox is selected by default.

3. Fill out the other information as needed, and then click **Save.**

Resource Manager

Mark Consumables as Lost

Feature Description

You can now mark consumables as lost at the site level, as well as create fines for these items. Do this for both barcoded and unbarcoded items.

For example, you can hold a student responsible for replacing a consumable item, such as a workbook, prior to the end of the loan period.

Feature Information

A new **Lost** button appears for consumable items in two places.

Mark consumables as Lost on the Patron Status page (**Circulation > Patron Status**):

Items Out						View History
Library Materials						
Due Date	Title	Call Number	Price	Checked Out		
2/7/2018	101 cat and dog jokes (Copy: 4004000000001)	818	\$19.95	1/10/2018		
Resources						
Due Date	Resource Name	Price	Home Location	Checked Out		
11/4/2014	Texas Instruments Voyage™ 200 Graphing Calculator (Item: 00000000000787)	\$205.00	Math Lab	10/21/2014	Renew	Lost
					Stolen	
11/6/2014	Texas Instruments Voyage™ 200 Graphing Calculator (Item: 00000000000793)	\$205.00	Math Lab	10/23/2014	Renew	Lost
					Stolen	
6/1/2018	Visual Calculator (Item: 00000000001681)	\$27.00		12/4/2017	Lost	Stolen
						Renew All

You can also mark consumables as Lost on the Check Out Items page (**Circulation > To Patron > Check Out Items**):

Items Out						
Due Date	Resource Name	Price	Home Location	Checked Out		
11/4/2014	Texas Instruments Voyage™ 200 Graphing Calculator (Item: 00000000000787)	\$205.00	Math Lab	10/21/2014	Renew	Lost
					Stolen	
11/6/2014	Texas Instruments Voyage™ 200 Graphing Calculator (Item: 00000000000793)	\$205.00	Math Lab	10/23/2014	Renew	Lost
					Stolen	
6/1/2018	Visual Calculator (Item: 00000000001681)	\$27.00		12/4/2017	Lost	Stolen

The standard Fines payment page appears.

Resource Manager

Ability to Choose Textbook Barcode Symbology

Feature Description

In Destiny you can automatically assign barcode numbers to library materials, instructional media materials, textbooks, patrons, resources and locations. The available barcode symbologies depend on the Destiny product you use.

When you transition textbooks into Resource Manager, you can continue to use your current symbology by selecting it from a list of symbologies specific to textbooks.

Feature Information

To assign or edit textbook preferred symbology:

1. Go to **Back Office > Site Configuration > Circulation**.
2. Under **Preferred Barcode Symbologies**, use the **Resources - Textbooks** drop-downs to select the symbology to use for your textbooks.

Preferred Barcode Symbologies ?

		Fixed Characters	Total Length	Next
Library Materials	Follett Classic <input type="text"/>			T 913044
Patrons	Follett Classic <input type="text"/>			P 6007480
Resources - Assets	Generic Code 39 <input type="text"/>	X1234 <input type="text"/>	14 <input type="text"/>	X1234010000168
Resources - Textbooks	Generic Code 39 <input type="text"/>	X1234 <input type="text"/>	14 <input type="text"/>	X1234000000001
Locations	Generic Code 39 <input type="text"/>	0000 <input type="text"/>	14 <input type="text"/>	

Resource Manager

Bulk Delete Unbarcoded Materials

Feature Description

You can now bulk delete unbarcoded materials at the district level.

Feature Information

To bulk delete unbarcoded materials:

1. Go to **Catalog > Resource Search > Search**. After searching for a resource, go to the **Items** subtab.

The screenshot shows the 'Items at George Washington High School: 10 (9 available)' section. It includes a 'Group by: Status' dropdown menu. Below this, there is a summary row for 'Available' items, showing a count of 9 and a 'Show Less' link. A sub-section titled 'Items without barcodes' with a trash icon is visible. Below this, a table lists individual items with columns for Barcode (Serial Number), Status, Condition, and Home Location. Each row in the table has a set of action icons on the right, including a trash icon.

Barcode (Serial Number)	Status	Condition	Home Location
	Available	New	
	Available	New	
	Available	New	

2. Click the **Items without barcodes** icon  to delete all unbarcoded items with one click.

Note: Items must be grouped by site.

Resource Manager

Set Up Refund Notifications

Feature Description

Set up notifications so that the person in charge of a particular resource receives an email when a refund generates.

For example, maybe a student loses a calculator and is fined. Later in the year, that student finds the calculator and can be issued a refund. You can now set up a notification so that the Math department head receives an email when the refund is issued.

Feature Information

To set up notifications by product:

1. Go to **Back Office > Site Configuration > Receipts/Refund Notification**.

2. In the **When a refund is generated, notify...** section, select the proper **Product** checkbox.
3. From the **For:** drop-down, select a specific resource type that the person manages.
4. Send a **Test Email** if desired. The designated person will receive an automatically generated message.
5. After you complete the details in this section, click **Add**.
6. Repeat steps 2-5 to add another person/email.

Resource Manager

Increased Textbook Title and Description Fields to 150 Characters

Feature Description

The textbook Title field and the Description field for a resource now hold up to 150 characters, instead of only 50. This is especially useful when adding items with long names, such as a textbook titled *Holt World History California: Interactive Reader and Study Guide Grades 6-8 Ancient Civilizations*.

In addition, it is now possible to use 150 characters when searching for a textbook or resource.

Feature Information

To enter your textbook title or resource description:

1. Go to **Catalog > Add Resource**.

The screenshot shows the 'Add Resource' form in the Follett Destiny system. The 'Resource Type' is set to 'Textbooks'. The form includes the following fields and buttons:

- Title**: A large text input field.
- Author**: A text input field.
- Edition**: A text input field.
- Copyright**: A text input field.
- ISBN**: A text input field with an **Add ISBN** button next to it.
- Instructional Classification**: A dropdown menu currently showing '-- Undefined --' and an **Other** button.

2. Do one of the following:

- If the **Resource Type** is **Textbooks**, enter up to 150 characters in the **Title** field.
- If the **Resource Type** is **Resources**, enter up to 150 characters in the **Description** field.

Note: To edit the name of the resource description field prior to adding resources, edit the template.

To conduct a search for a resource:

1. Go to **Catalog > Resource Search > Search**.

The screenshot shows the 'Resource Search' page in the Follett Destiny system. The page includes the following elements:

- Search Bar**: A text input field with a **Search** button.
- Find all**: A dropdown menu currently set to 'Resources'.
- Where Resource**: A dropdown menu currently set to '-- Displayable Name/Title'.
- Search**: A blue button to execute the search.
- Clear**: A button to clear the search criteria.

2. At the **Find all** drop-down, select either **Resources** or **Textbooks**.
3. After the **Where Resource** drop-downs, enter up to 150 characters for a resource description or textbook title.

Resource Manager

Export Resources

Feature Description

As a Destiny Administrator, you can now use the Export Resources option to export some or all of the records in your database.

For example, you can share resource records with a different district. Just select a site to export item records owned by that site.

Feature Information

To export resources:

1. Log in as a Destiny Admin.
2. Go to **Catalog > Export Resources**.

Export Resources...

Resource Types All Resource Types

Delete resources after export

When the process has completed, go to the Job Manager in the Back Office to view a summary of the export and to download the file.

3. To limit the export to certain types of resources, click **Update**.
4. To delete the resource and item records after export, select the **Delete resources after export** checkbox.
5. When you are done making your selections, click **Export**.
6. In the Job Manager, click **Refresh List** and then **View** to:
 - See a summary of the export.
 - Download the export file (in .xml format).

Resource Manager

Add Order Numbers to Transfers

Feature Description

To better track and organize your resource transfers, you can now use an **Order #** field. The number you put in is viewable in the Job Summary when a transfer completes, on the Track subtab for all types of transfers, as well as on the printed receipt.

Feature Information

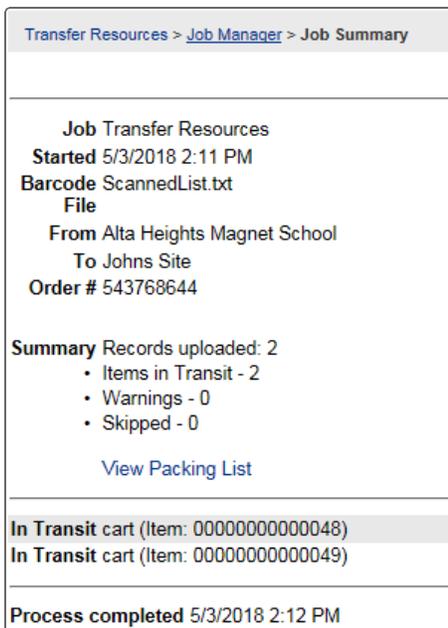
When a sending site is ready to fulfill a transfer, they upload the resources and can add an order number.

To add an order number to a transfer:

Go to **Catalog > Transfer Resources > Upload.**



After uploading resources in Resource Manager to transfer them to the requesting school, the order number appears in **Job Manager > Job Summary.**



Whether your site is sending or receiving a transfer, the order number is also found on **Catalog > Transfer Resources > Track.**

Track Resources [Customize View]					Track	Upload
Site Transfers (2) ▲						
From▲	To	Transfer Date	Order #	Status		
AHES (admin302)	NHS	2/21/2017 1:25 PM		0 of 1 Received Dell 2000		
AHES (all)	johnsite	5/3/2018 2:11 PM	543768644	0 of 2 Received cart		

= View Notes
 = View
 = Remove

From there, you will see the order number when you view a transfer. In addition, it is included if you choose to print on the View Transfer page.

Resources Transferred to Johns Site (5/3/2018)			
Order #: 543768644			
Items Sent With Barcodes (2)			
Resource Description	Custodian	Items	
cart		2	

Resource Manager

New Duplicate Barcodes Report

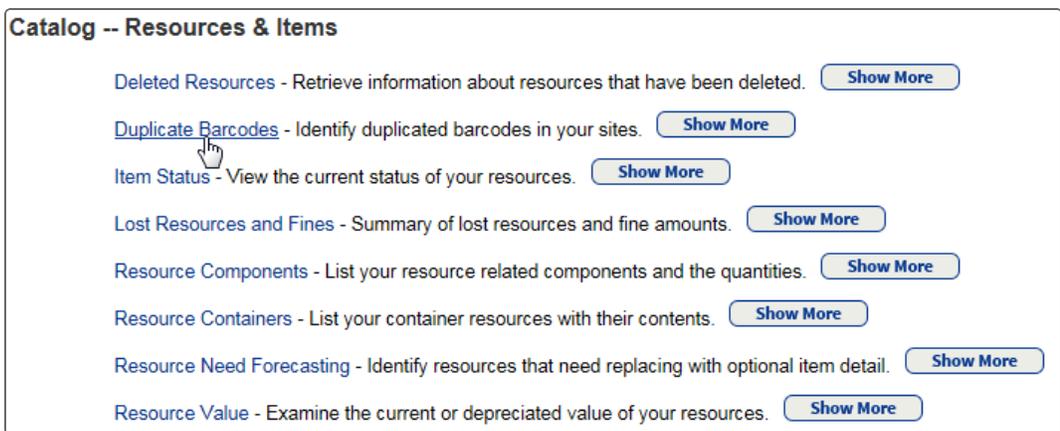
Feature Description

In the past, as a district user, you might have run into issues with duplicate barcodes when transferring textbooks/resources. For example, if a patron changes schools within a district and has textbooks, duplicates might be a problem. Now you can run the new Duplicate Barcodes report for your sites.

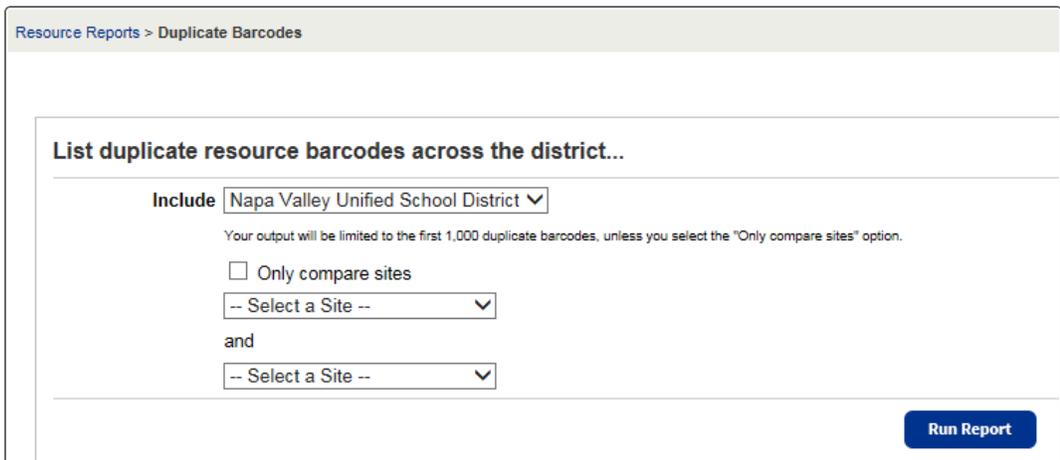
Feature Information

To run a Duplicate Barcodes report:

1. Go to **Reports > Resource Reports**.



2. Under **Catalog -- Resources & Items**, click **Duplicate Barcodes**. The Duplicate Barcodes page appears.



3. Use the **Include** drop-down to limit the report to site type, such as the whole district or type of school.

What's New 16.0

Note: Your report will be limited to the first 1,000 duplicate barcodes. To see additional barcodes and compare only two schools within the chosen group, select the **Only compare sites** checkbox, and select two sites from the drop-downs.

4. Click **Run Report**.

Destiny Analytics

Destiny Analytics

Improvements to Sharing

Feature Description

It is now easier to share customized analyses, dashboards and reports in Destiny Analytics. Also, the Find field shows more accurate results tailored to your search.

Feature Information

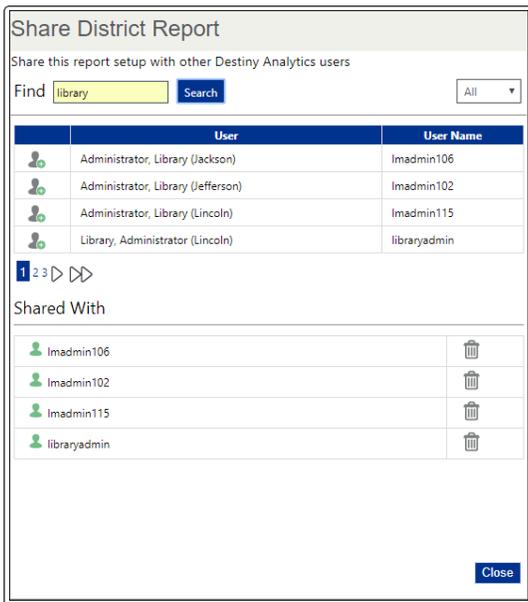
To find a user to share an analysis, dashboard or report with:

1. Go to **Analyzer > Home**.

2. Click . A share pop-up appears.

Note: If the icon is gray, the item has not been shared with anyone. If it is green , it has been shared.

3. In the **Find** field of the Share pop-up, type a whole or partial name.



4. Click **Search**. Matching users appear in a list.

Note: Up to four matches appear per page.

5. To filter the list, use the drop-down on the right to select **Groups**, **People** or **All** users.

6. Next to a user's name, click . The selected user appears in the **Shared With** area.

7. Repeat as necessary for each user.

8. When you are done, click **Close**.

Note: Users can see items that have been shared with them by going to **Analyzer > Home > Shared with Me**.

Destiny Analytics

Customization Enhancements

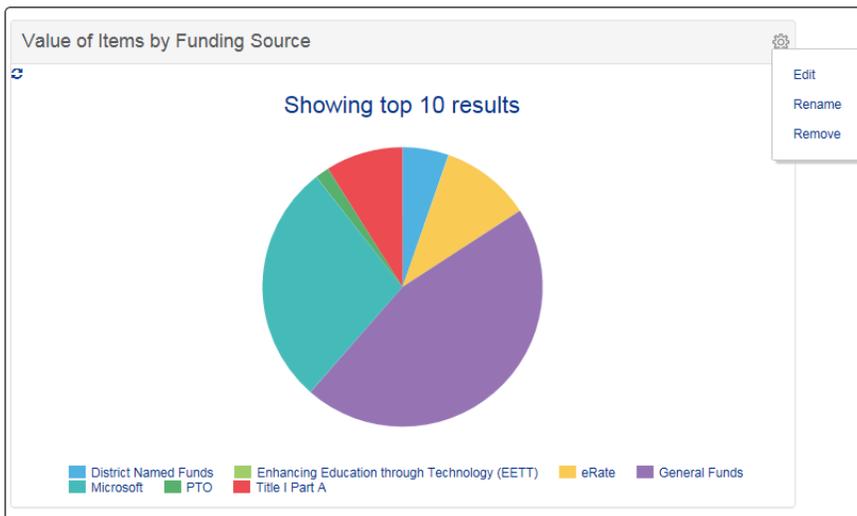
Feature Description

Now, when you customize your Analytics Dashboard, all of your preferences are saved. Creating your own calculated columns in an analysis table is easier, too.

Feature Information – Dashboard

To customize your Analytics Dashboard:

You can edit, rename and remove panels on your Analytics Dashboard.



Click  to do any of the following:

- **Edit** the panel, such as change the chart type or number of results.
- **Rename** the panel title.
- **Remove** the panel from the dashboard.

You can also:

- Rearrange panels by dragging the title bar areas.
- Change the chart or panel size by hovering over a panel and clicking  .
- Save an image to your computer by hovering over a panel and clicking  .

Feature Information – Formula

New Formula and Operator drop-downs make it easier to add a column from a formula. **To add a calculated column to an analysis:**

District Library Statistics

Formula Filter Add Chart Add Crosstab Refresh Data

Add a new column from a formula. Formula Help

Name

Formula Insert a Column

Formula

Operator

Data Type

Display Format

Add

1. Click the **Formula** tab of an analysis you are working on.
2. In the **Name** field, enter your column name.
3. To select a column, use the **Insert a column** drop-down. Its name appears in the **Formula** text box. Repeat as needed.
4. To add a function that returns values, use the **Formula** drop-down. The function appears in the **Formula** text box.
5. To add a math operator symbol that does arithmetic or logical comparisons, use the **Operator** drop-down. The operator appears in the **Formula** text box.

Note: Or, you can type a formula into the box. If you enter a formula, enclose column names within square brackets [] and use typical operators, such as +, -, *, and /. You can edit or delete anything in this space.

6. Specify your **Data Type** for the new column in the drop-down.
7. Specify a **Display Format** in the drop-down. Options include numeric and date formats.
8. Click **Add**. The table refreshes, and the new column appears.

Note: At any time, click **Formula Help** for help constructing a formula.